

RE: SIKA SUPPLY UPDATE

April 2, 2026

Dear Valued Customer:

As we previously communicated, current global market conditions, including recent developments in the Middle East, have disrupted the global supply chain, causing increases in Sika’s cost of raw materials, logistics, energy, and production. Despite our efforts, Sika is unable to fully mitigate all the impacts from these external forces.

To cover the increased costs on our business, Sika will be implementing price adjustments as shown in the table below, effective May 1st. Sika will honor existing quoted pricing on all projects already awarded and in process.

Category	Increase
PVC Membranes	Up to 6%
Resin-Based LAM's	Up to 10%
Bituminous (Rubberized Asphalt, Mod Bit, Vapor Barriers/Retarders)	Up to 8%
Adhesives	Up to 10%
Poly-Iso Insulation	Up to 6%
Accessories	Up to 5%

To enact these cost increases after May 1st, we will re-issue all existing open quotes after that date when being awarded for invoicing. In addition, all new quotes being created will use this new pricing structure beginning on April 13th. Due to the ongoing volatility in the market, we are also updating all quote expirations to 30 days to better monitor and quickly adjust to further changes.

We want to assure you that these measures are not taken lightly. Our teams continue to try to mitigate the impact including through sourcing strategies, operational efficiencies, and proactive inventory planning. Unfortunately, these actions cannot fully offset the cost increases we are experiencing.

Sika remains committed to supporting your projects and ensuring continuity of supply. Your Sika representative is available to answer any of your questions.

INTERNAL

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BUILDING TRUST



Thank you for your understanding and for being a valued customer.

Sincerely,

Sebastien Godard

Sebastien Godard
Executive Vice President, Roofing
Sika USA

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